

Upgrade Self Managed Superannuation Fund Trust Deed Order Form

Fax to: (08) 8271 5133 or email to:
admin@evolutionsuper.com.au

Contact Details

Company Name

Contact Name

Telephone

Fax

Email

Address

Details of Fund to be Upgraded

Name of Fund

Date of Trust Deed

State of Incorporation

Registered Office address

Level / Street

Registered Office address

Suburb / State / Postcode

Tick if there have been prior Amendments / Appointments

Date

Amendment

Appointment

Date

Amendment

Appointment

Date

Amendment

Appointment

Date

Amendment

Appointment

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60 Greenhill Road, Wayville
South Australia 5034
t: 08 8271 2711
f: 08 8271 5133
e: admin@evolutionsuper.com.au
www.evolutionsuper.com.au

Evolution Super Pty Ltd. ABN 83 124 160 961
Evolution Super (Australia) Pty Ltd ABN 27 127 750 289
Australian Financial Services Licence No. 319810

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Upgrade Type

Rules of the Fund Add/Remove Trustees (if ticked, see below)

Trustees

1. Add Trustee Add Director Remove Trustee Remove Director

Surname / Company Name

Given Names / ACN

Address
Level / Street

Address
Suburb / State / Postcode

If a Director of a Corporate Trustee:

Date of Birth

Place of Birth

State of Birth

Country of Birth

2. Add Trustee Add Director Remove Trustee Remove Director

Surname / Company Name

Given Names / ACN

Address
Level / Street

Address
Suburb / State / Postcode

If a Director of a Corporate Trustee:

Date of Birth

Place of Birth

State of Birth

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3. Add Trustee Add Director Remove Trustee Remove Director

Surname / Company Name

Given Names / ACN

Address
Level / Street

Address
Suburb / State / Postcode

If a Director of a Corporate Trustee:

Date of Birth

Place of Birth

State of Birth

Country of Birth

Forward this order form together with:

- A copy of the original deed
- A copy of any subsequent deed of amendment
- A copy of any subsequent trustee appointments / change of Fund name

And send via post or email to:

David Lolicato
Evolution Super
60 Greenhill Road
Wayville SA 5034
david@evolutionsuper.com.au

* If a new Corporate Trustee is required, also complete a New Company Order Form.

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